#### UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

Mountain Express Oil Company, *et al.*,<sup>1</sup> Debtors.

Case No. 23-90147 (DRJ)

(Jointly Administered)

Related to Docket No. 488

#### **WITNESS AND EXHIBIT LISTS**

Mountain Express Oil Company and certain of its affiliates (collectively, the <u>Debtors</u>") hereby submit the following *Witness and Exhibit List* (the "<u>Witness and Exhibit List</u>") with respect to the hearing scheduled on June 20, 2023 at 4:00 p.m. (CT), in the above-captioned bankruptcy cases (the "<u>Cases</u>"), pending before the Honorable David R. Jones, United States Bankruptcy Judge, Courtroom 400, 515 Rusk, Houston, Texas 77002.

### WITNESS LIST

The Debtors may call the following witnesses:

- 1. Michael Healy, Chief Restructuring Officer;
- 2. Jaskerit "Jay" Lally
- 3. Lisa Ciotoli
- 4. Any witness listed or called by any other party; and
- 5. Any witness necessary for rebuttal, impeachment, or authentication purpose.

<sup>&</sup>lt;sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="www.kccllc.net/mountainexpressoil">www.kccllc.net/mountainexpressoil</a>. The location of Debtor Mountain Express Oil Company's principal place of business and the Debtors' service address in these Chapter 11 Cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

# **EXHIBIT LIST**

The Debtors may introduce the following exhibits:

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
1	Amended and Restated Fuel Supply Agreement dated February 11, 2022, by and between MEX Fuels NE-NY LLC and Monto Food Mart Inc. (Store No. 961)				
2	Amended and Restated Commercial Lease dated February 11, 2022, by and between MEX Fuels NE-NY LLC and Monto Food Mart Inc. (Store No. 961)				
3	Notice of Violation of Automatic Stay dated May 31, 2023 (Monto Food Mart Inc Store No. 961)				
4	May 30, 2023 Notice of Default (Store No. 961)				
5	May 31, 2023 Second Notice of Default (Store No. 961)				
6	Amended and Restated Fuel Supply Agreement dated February 11, 2022, by and between MEX Fuels NE-NY LLC and Yonkers Fuel Inc. (Store No. 962)				
7	Amended and Restated Commercial Lease dated February 11, 2022, by and between MEX Fuels NE-NY LLC and Yonkers Fuel Inc. (Store No. 962)				
8	First Amendment of Amended and Restated Fuel Supply Agreement dated May 24, 2022, by and between MEX Fuels NE-NY LLC and Yonkers Fuel Inc. (Store No. 962)				
9	Notice of Violation of Automatic Stay dated May 31, 2023 (Yonkers Fuel Inc Store No. 962)				
10	May 30, 2023 Notice of Default (Store No. 962)				
11	May 31, 2023 Second Notice of Default (Store No. 962)				
12	Amended and Restated Fuel Supply Agreement dated February 11, 2022, by and between MEX Fuels NE-NY LLC and 575 Fuel Inc. (Store No. 963)				
13	Amended and Restated Commercial Lease dated February 11, 2022, by and between MEX Fuels NE-NY LLC and 575 Fuel Inc. (Store No. 963)				
14	First Amendment of Amended and Restated				

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	Fuel Supply Agreement dated September 30,				
	2022, by and between MEX Fuels NE-NY				
	LLC and 575 Fuel Inc. (Store No. 963)	ļ			
15	Notice of Violation of Automatic Stay dated				
	May 31, 2023 (575 Fuel Inc Store No. 963)	<u> </u>			
16	May 25, 2023 Notice of Default (Store No.				
	963)	<u></u>			
17	May 25, 2023 Second Notice of Default (Store				
	No. 963)	<u> </u>			
18	Amended and Restated Fuel Supply Agreement				
	dated February 11, 2022, by and between MEX				
	Fuels NE-NY LLC and Prime Petro Inc. (Store				
	No. 965)	<u></u>			
19	Amended and Restated Commercial Lease				
	dated February 11, 2022, by and between MEX				
	Fuels NE-NY LLC and Prime Petro Inc. (Store				
	No. 965)	<del>                                     </del>			
20	Notice of Violation of Automatic Stay dated				
	May 31, 2023 (Prime Petro Inc Store No.				
	965)	ļ			
21	May 31, 2023 Notice of Default (Store No.				
	965)	<u> </u>			
22	May 31, 2023 Second Notice of Default (Store				
	No. 965)	<del>                                     </del>			
23	Amended and Restated Fuel Supply Agreement				
	dated February 11, 2022, by and between MEX				
	Fuels NE-NY LLC and American 1 Gas Inc.				
	(Store No. 968)	<del>                                     </del>			
24	Amended and Restated Commercial Lease				
	dated February 11, 2022, by and between MEX				
	Fuels NE-NY LLC and American 1 Gas Inc.				
2.5	(Store No. 968)				
25	First Amendment of Amended and Restated				
	Fuel Supply Agreement dated August 2, 2022,				
	by and between MEX Fuels NE-NY LLC and				
2.5	American 1 Gas Inc. (Store No. 968)	<del> </del>			
26	First Amendment of Amended and Restated				
	Commercial Lease dated August 2, 2022, by				
	and between MEX Fuels NE-NY LLC and				
27	American 1 Gas Inc. (Store No. 968)				
27	Notice of Violation of Automatic Stay dated				
	May 31, 2023 (American 1 Gas Inc Store				
20	No. 968)				
28	May 30, 2023 Notice of Default (Store No. 968)				
29	,				
2 <del>9</del>	May 31, 2023 Second Notice of Default (Store				
30	No. 968)				
30	Amended and Restated Fuel Supply Agreement				
	dated February 11, 2022, by and between MEX Fuels NE-NY LLC and Commack Fuel Inc.				
	Tuels INE-IN I LLC and Commack Fuel Inc.	<u>i                                      </u>			I

	(Store No. 974)			
31	Amended and Restated Commercial Lease			
	dated February 11, 2022, by and between MEX			
	Fuels NE-NY LLC and Commack Fuel Inc.			
	(Store No. 974)			
32	Notice of Violation of Automatic Stay dated			
	May 31, 2023 (Commack Fuel - Store No. 974)			
33	May 31, 2023 Notice of Default (Store No.			
ı	974)			
34	May 31, 2023 Second Notice of Default (Store			
	No. 974)			
35	Notice of Violation of Automatic Stay dated			
	May 31, 2023 (M & Y Pump Services Inc.)			
36	Notice of Violation of Automatic Stay dated			
	May 31, 2023 (VM Petro, Inc.)			
37	FI Inventory Report - 6/15/13 (Deliveries at			
	Gross Units – All NY Stores)			
38	Open Balances for Non-Compliant Dealers as			
	of June 16, 2023			
39	Excerpt of Email from Yi Wang			
40	Credit Card Receipt for Store No. 961 – May			
	31, 2023			
41	Credit Card Receipt for Store No. 962 – May			
	31, 2023			
42	Credit Card Receipt for Store No. 965 – May			
	31, 2023			
43	Credit Card Receipt for Store No. 968 – May			
	31, 2023			
44	Credit Card Receipt for Store No. 974 – May			
	31, 2023			
45	Compliance Inspection Report by MVI Field			
	Services dated June 6, 2023 – Store No. 961			
46	Compliance Inspection Report by MVI Field			
	Services dated June 13, 2023 – Store No. 962			
47	Compliance Inspection Report by MVI Field			
40	Services dated June 13, 2023 – Store No. 963			
48	Compliance Inspection Report by MVI Field			
40	Services dated June 13, 2023 – Store No. 965			1
49	Compliance Inspection Report by MVI Field			
50	Services dated June 13, 2023 – Store No. 968			
50	Compliance Inspection Report by MVI Field			
51	Services – Store No. 974  Debtors' Emergency Motion for (I) Entry of an			
31	Debtors' Emergency Motion for (I) Entry of an			
	Order to Appear and Show Cause Against Monto Food Mart Inc.; Yonkers Fuel Inc.;			
	Broadway Fuel Inc.; Prime Petro Inc.;			
	American 1 Gas Inc.; Commack Fuel Inc.; M			
	& Y Pump Services Inc.; and VM Petro, Inc.;			
	and (II) The Imposition of Compensatory and			
	Coercive Sanctions Against the Subject Parties			
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	for Violation of the Automatic Stay (Docket		
	No. 488)		
52	Declaration of Jaskerit "Jay" Lally (Docket No. 493)		
53	Declaration of Lisa Ciotoli (Docket No. 513)		
54	Declaration of Coleman Torrans (Docket No. 526)		
55	Any pleading filed by the Debtors in the above-referenced cases		
56	Any exhibits listed, designated, or offered by any other party		
57	Any exhibits necessary for rebuttal, impeachment, or authentication purposes		

The Debtors reserve the right to modify, amend or supplement this Witness and Exhibit List at any time. The Debtors reserve the right to ask the Court to take judicial notice of pleadings, orders, transcripts and/or documents filed in or in connection with these Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit List at any time prior to the June 20, 2023 hearing. Designation of any exhibit above does not waive any objections the Debtors may have to any exhibit listed on any other party's exhibit list.

Respectfully submitted,

LUGENBUHL, WHEATON, PECK, RANKIN & HUBBARD

/s/ Benjamin W. Kadden

BENJAMIN W. KADDEN (TX Bar 24077542)

STEWART F. PECK (LA Bar 10403)

Admitted Pro Hac Vice

CHRISTOPHER T. CAPLINGER (LA Bar 25357)

Admitted Pro Hac Vice

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Counsel for Debtors

## **CERTIFICATE OF SERVICE**

I hereby certify that on June 16, 2023, a true and correct copy of the foregoing was filed and served by operation of this Court's CM/ECF system.

/s/ Benjamin W. Kadden